

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

vs.

HEADSTART ADVISERS LIMITED and
NAJY N. NASSER,

Defendants

and

HEADSTART FUND LTD.,

Relief Defendant.

Case No.: 1:08 CV 03484 (DAB)

APPEARANCE
ECF CASE

To the Clerk of this court and all parties of record:

Enter my appearance as counsel in this case for Defendants, Headstart Advisers Limited and Najy N. Nasser, and Relief Defendant, Headstart Fund Ltd..

I certify that I am admitted to practice in this court.

Dated: June 26, 2008

Respectfully submitted,

/s/ Jay P. Lefkowitz

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*Attorney for Defendants Headstart Advisers
Limited, and Najy N. Nasser, and Relief
Defendant Headstart Fund Ltd.*